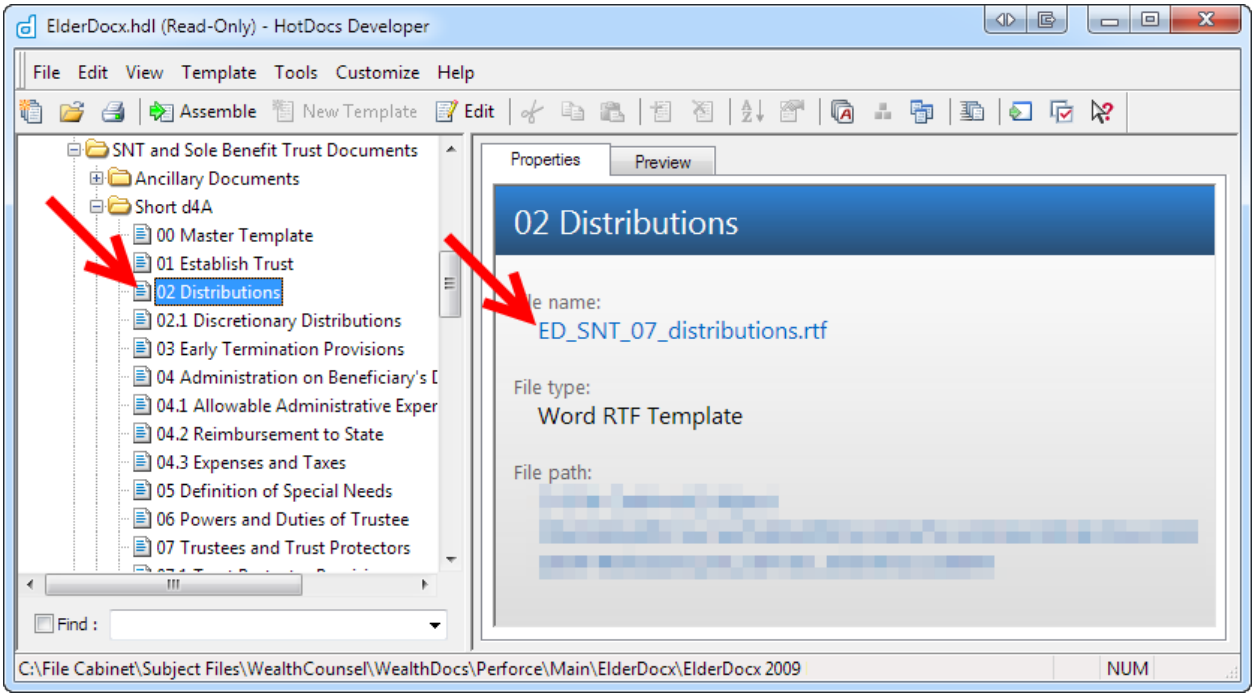
ElderDocx® version 2012.07

Changes made to the following template:



«END·IF»¶

~~«IF·ED_SSSNT_pay·for·family»~~¶

«IF·ED_SNT_examples·of·special·needs_include»¶

▪ **Section 1.07 → Maintenance·of·Contact·with·Family·Members¶**

«My-Our-The»· Trustee· may· make· distributions· of· Trust· Funds· to· maintain· contact· between·«me-Beneficiary·id»·and·other·family·members·and·friends~~,·including·lodging·and·transportation·of·family·members·and·friends,·for·«my-Beneficiary·id's»·benefit.~~;· provided,· however,· that· such· distributions· must· comply· with· the· provisions· of· SSA· POMS·Section·SI·01120.201F.¶

«IF·1=0»¶

DEVELOPER·NOTES¶

(2012-09-21)·In·order·to·comply·with·SSA·POMS·Section·SI·01120.201F,·the·following· was·changed·at·the·end·of·the·above·provision:¶

OLD:··"including·lodging·and·transportation·of·family·members·and·friends,·for·«my-Beneficiary·id's»·benefit-."¶

NEW:··"provided,·however,·that·such·distributions·must·comply·with·the·provisions·of· SSA·POMS·Section·SI·01120.201F."¶

«END·IF»¶

«END·IF»¶

«IF·Court-Ordered·AND·ED_SNT_trust_caregiver·comp_include»¶